

Performance Update

Q1 FY- 2026-27

Aug 13, 2026



DISCLAIMER

“Some of the statements in this communication may be ‘forward looking statements’ within the meaning of applicable laws and regulations. Actual results might differ substantially or materially from those expressed or implied. Important developments that could affect the Company’s operations include changes in industry structure, significant changes in political and economic environment in India and overseas, tax laws, import duties, litigation and labour relations.”

PRESENTATION FLOW

- Results
 - Financial Highlights – Consolidated
 - Segment Performance
- Business Performance
 - Performance highlights including Subsidiaries and Associates
- Other information

FINANCIAL HIGHLIGHTS – Consolidated

FINANCIAL HIGHLIGHTS - CONSOLIDATED

Particulars (₹crore)	Q1 FY 27	Q1 FY26	% Growth
Total Income	6,360	5,719	11%
PBDIT *	1,610	1,748	(8%)
Depreciation	133	113	-
PBIT*	1,477	1,635	(10%)
Interest	745	576	-
Net Profit * #	284	349	(19%)

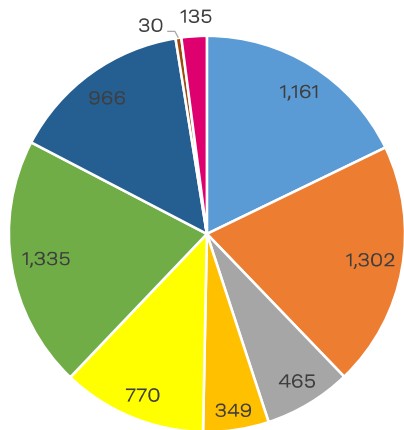
* Including share of profit in associates & exceptional.

With share of profit in associate companies, post reduction of non-controlling interest.

CONSOLIDATED RESULTS – Segment Performance

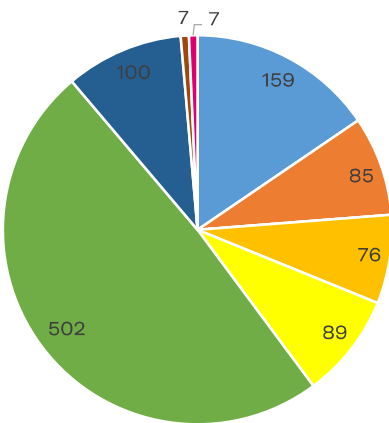
SEGMENT-WISE CONTRIBUTION TO FINANCIALS : Q1 FY 2026-27

Revenue (₹ crore)



- Chemicals
- Animal Nutrition
- Crop Care
- Veg Oils
- Finance & Investments
- Hospitality

PBIT (₹ crore)



- Dairy
- Estate & Property Development
- Others

BUSINESS PERFORMANCE : Performance Highlights Including subsidiaries, JVs and Associates

CONSUMER (GCPL)

Business and Financial Highlights for Q1 FY 2026-27:

- Q1 FY 2027 consolidated sales grew by 19% year-on-year on the back of underlying volume growth of 9%.
- Q1 FY 2027 consolidated net profit grew by 11% year-on-year
- **Category Review**
 - **Home Care:** Home Care grew by 12%.
 - Improvement in Household Insecticides performance driven by actions. Electrics continue to deliver as per plan, with the new "GK 6-min RNF" campaign gaining popularity.
 - Air Fresheners continue to witness strong consumer traction and strengthen market leadership.
 - Fabric Care maintains robust growth momentum. Continues to increase market share driven by strong results on Godrej Fab.
 - Godrej Spic Toilet Cleaner has been scaled up to pan-India in April post the robust results in Tamil Nadu
 - **Personal Care:** Personal Care grew by 11%
 - Skin cleansing continues to upgrade to premium formats and outperform in the market. Strong recovery in soaps underlying volume growth leading to outperformance in the market.
 - Hair Colour delivered strong growth. Hair Colour continues strong momentum and gains market share across both Crème and Shampoo Hair Colour
 - Perfumes & Deodorants action as per plan. Perfume business continues to deliver strong growth momentum.



CHEMICALS



₹ crore	Q1 FY27	Q1 FY26
Revenue	1,161	883
PBIT	159	86



REAL ESTATE

Godrej Properties Limited (GPL) - Consolidated Financial Highlights:

₹ crore	Q1 FY27	Q1 FY26
Total Income	1,337	1,593
Net Profit after tax	350	600

Business & Sales Highlights for Q1 FY 2026-27

- Booking value in Q1 FY27 grew to INR 8,651 crores, a YoY growth of 22%. This was achieved through the sale of 3,738 units with a total area of 6.2 million sq. ft.
- GPL has added 3 new projects with an estimated saleable area of approximately 8.0 million sq. ft. and expected booking value of ₹ 9,500 crore in Q1 FY27
- GPL has delivered 0.9 million sq. ft. of projects in Q1 FY27
- Godrej Properties was included in TIME World's Most Sustainable Companies 2026 the only real estate company in India to feature on the list.
- GPL received Golden Peacock National Quality Award 2026.

AGRI BUSINESS

Godrej Agrovet Limited (GAVL) - Consolidated Financial Highlights

₹ crore	Q1 FY27	Q1 FY26
Total Income	2870	2626
Net Profit after tax	135	161

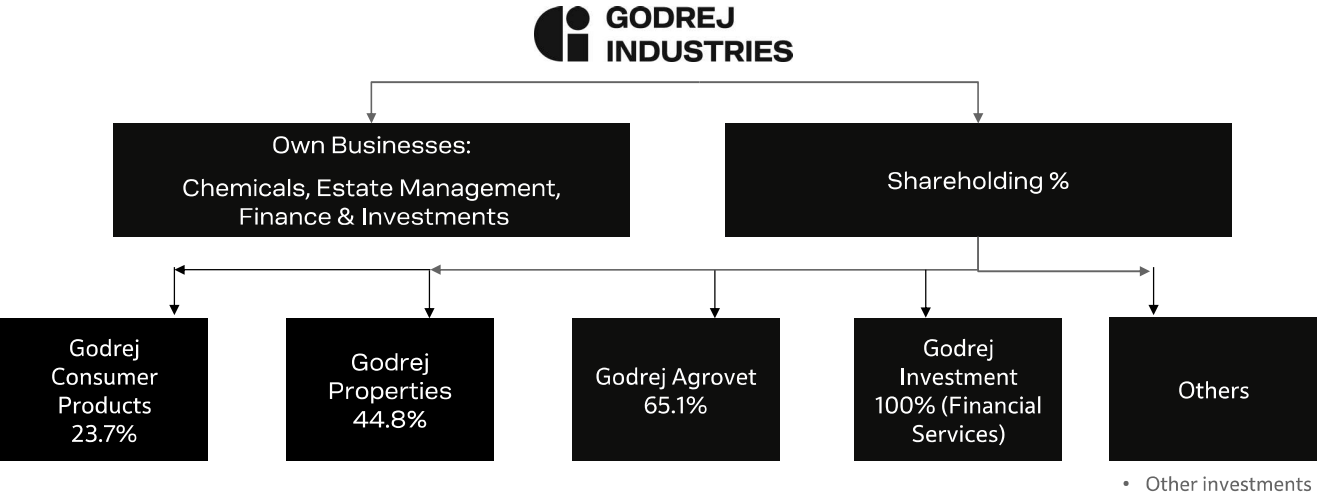
- **Animal Nutrition** : Delivered robust topline growth powered by strong demand-led volume expansion and improved realizations. Cattle feed volumes grew ~15% YoY, reinforcing the business's leadership position and growth momentum.
- **Vegetable Oil**: Segment revenue was driven by improved realizations and higher sales volumes. Fresh fruit bunch (FFB) volumes remained broadly flat despite high-comparable base in Q1FY26, which had benefited from the early onset of the monsoon.
- **Crop Care Business**: Segment Income for Q1 FY 27 stood at ₹ 349 crore as compared to ₹403 crore in the corresponding quarter of the previous year.
- **Dairy**: The Dairy business delivered healthy revenue growth in Q1FY27 compared to Q1FY26, primarily driven by strong volume growth in value-added products, reflecting sustained consumer demand and brand strength across key categories.



OTHER INFORMATION

GODREJ INDUSTRIES LIMITED

CORPORATE STRUCTURE

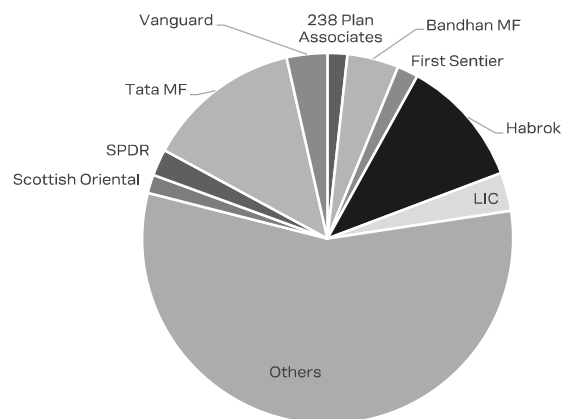
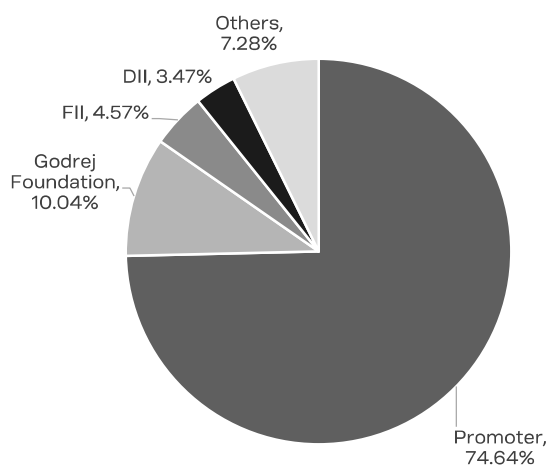


SIGNIFICANT APPRECIATION IN INVESTMENT VALUE

Company	Business	Holding (%)	Investment at cost (₹ crore)	Market Value ^ of investment (₹ crore)
Godrej Consumer Products (GCPL)	FMCG, Personal and Household Care products	23.7%	1,366	24,527
Godrej Properties (GPL)	Real Estate and Property Development	44.8%	2,732	25,171
Godrej Agrovet	Animal Nutrition , Agri-inputs, Poultry, Dairy & Oil Palm	65.1%	1,068	6,969
Godrej Investment	Financial Services	100%	4,283	
Godrej International	International Trading	100%	15	
Godrej International & Trading	International Trading & Investments	100%	4	
Others		--	46	
	Total		9,514	

[^] as on June30, 2026

SHAREHOLDING PATTERN AS ON JUNE 30, 2026



Major Institutional Investors

THANK YOU FOR YOUR TIME AND CONSIDERATION

